



# INITIAL MEETING MATERIALS

## Required documents:

- **Consulting Agreement**
- **Credit Card Form**
- **Registration Form** - A completed registration form is required to be submitted prior to the initial meeting. This registration form can be accessed on the BODIN website at <https://thebodingroup.com/online-registration>
- **Release forms**
  - For collateral professionals (ex: therapist, psychiatrist, counselor) -  
A separate release form needs to be completed for each person that you would like the consultant to speak with
  - General release for schools/programs – this release allows us to provide verbal information and/or testing to proposed schools and programs for possible admission

## Helpful documents (if applicable):

- Photo of student
- Current school transcript (*unofficial is fine*)
- Current school report card
- Psychological testing
- Formal and informal assessments
- Discharge reports from any psychiatric hospitalizations or other in or out-patient treatment facilities.